

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

)	
In re:)	
)	Chapter 7
HI.Q, INC., ¹)	
)	Case No. 23-_____ (___)
Debtor.)	
)	

**GLOBAL NOTES, METHODOLOGY AND SPECIFIC
DISCLOSURES REGARDING THE DEBTOR’S SCHEDULES
OF ASSETS AND LIABILITIES AND STATEMENTS OF FINANCIAL AFFAIRS**

Hi.Q, Inc. (the “Debtor”), as debtor in the above-captioned case (the “Chapter 7 Case”), has filed its respective Schedules of Assets and Liabilities (the “Schedules”) and Statements of Financial Affairs (the “Statements,” and together with the Schedules, the “Schedules and Statements”) with the United States Bankruptcy Court for the District of Delaware (the “Bankruptcy Court”), pursuant to section 521 of title 11 of the United States Code (the “Bankruptcy Code”), rule 1007 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), and rules 1007-1 of the Local Rules for the United States Bankruptcy Court for the District of Delaware (the “Local Rules”).

These *Global Notes, Methodology, and Specific Disclosures Regarding the Debtor’s Schedules of Assets and Liabilities and Statements of Financial Affairs* (the “Global Notes”) pertain to, are incorporated by reference in, and comprise an integral part of the Debtor’s Schedules and Statements. The Global Notes should be referred to, considered, and reviewed in connection with any review of the Schedules and Statements.

The Schedules and Statements do not purport to represent financial statements prepared in accordance with Generally Accepted Accounting Principles in the United States (“GAAP”), nor are they intended to be fully reconciled with the financial statements of the Debtor (whether publicly filed or otherwise). Additionally, the Schedules and Statements contain unaudited information that is subject to further review and potential adjustment.

In preparing the Schedules and Statements, the Debtor relied upon information derived from its books and records that were available at the time of such preparation. Although the Debtor has made reasonable efforts to ensure the accuracy and completeness of such financial information, inadvertent errors or omissions, as well as the discovery of conflicting, revised, or subsequent information, may cause a material change to the Schedules and Statements.

¹ The Debtor in the above-captioned chapter 7 case, along with the last four digits of the Debtor’s federal tax identification number, is as follows: Hi.Q, Inc. (1588). The location of the Debtor’s corporate headquarters and service address is 5465 Legacy Dr. Suite 650, Plano, Texas 75024.

The Debtor and its present directors, officers, employees, and attorneys do not guarantee or warrant the accuracy or completeness of the data that is provided in the Schedules and Statements and shall not be liable for any loss or injury arising out of or caused in whole or in part by the acts, omissions, whether negligent or otherwise, in procuring, compiling, collecting, interpreting, reporting, communicating, or delivering the information contained in the Schedules and Statements. The Debtor and its present directors, officers, employees, and attorneys disclaim any liability to any third party arising out of or related to the information contained in the Schedules and Statements and reserve all rights with respect thereto.

The Schedules and Statements have been signed by an authorized representative of the Debtor. In reviewing and signing the Schedules and Statements, this representative relied upon the efforts, statements, and representations of the Debtor's advisors. The representative has not (and could not have) personally verified the accuracy of each such statement and representation, including, for example, statements and representations concerning amounts owed to creditors and their addresses.

Global Notes and Overview of Methodology

- Reservation of Rights.** Reasonable efforts have been made to prepare and file complete and accurate Schedules and Statements; however, inadvertent errors or omissions may exist. Further discovery, independent investigation, and analysis may supply additional facts and add meaning to known facts. Thus, nothing contained in the Schedules and Statements is intended or should be construed as an admission by the Debtor. The Debtor reserves all rights to amend or supplement the Schedules and Statements from time to time, in all respects (in its sole and absolute discretion), including, without limitation, the right to amend the Schedules and Statements with respect to claim ("Claim") description or designation; dispute or otherwise assert offsets or defenses to any Claim reflected in the Schedules and Statements as to amount, liability, priority, status, or classification; subsequently designate any Claim as "disputed," "contingent," or "unliquidated;" or object to the extent, validity, enforceability, priority, or avoidability of any Claim. Any failure to designate a Claim in the Schedules and Statements as "disputed," "contingent," or "unliquidated" does not constitute an admission by the Debtor that such Claim or amount is not "disputed," "contingent," or "unliquidated." Listing a Claim does not constitute an admission of liability by the Debtor against which the Claim is listed. Furthermore, nothing contained in the Schedules and Statements shall constitute a waiver of any of the Debtor's rights with respect to the Chapter 7 Case, and specifically with respect to any issues involving Claims, defenses, equitable subordination, recharacterization, and/or causes of action arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. Any specific reservation of rights contained elsewhere in the Global Notes does not limit in any respect the general reservation of rights contained in this paragraph.

A listing in the Schedules or Statements (including, without limitation, Schedule A/B, Schedule E/F or Statements) by the Debtor is a statement of what appears in the Debtor's books and records and does not reflect any admission or conclusion of the Debtor regarding

whether such amount would be allowed as a Claim or how such obligations may be classified and/or characterized by the Bankruptcy Court.

2. **Description of Cases and “as of” Information Date.** On August 30, 2023 (the “Petition Date”), the Debtor filed a voluntary petition for relief under chapter 7 of the Bankruptcy Code.

Subject to paragraph 1, the asset information provided in the Schedules and Statements, except as otherwise noted, represents the asset data of the Debtor as of the Petition Date, and the liability information provided herein, except as otherwise noted, represents the liability data of the Debtor as of the Petition Date.

3. **Net Book Value of Assets.** Unless otherwise indicated, the Debtor’s Schedules and Statements reflect net book values as of the Petition Date in the Debtor’s books and records. Additionally, because the book values of certain assets may materially differ from their fair market values, they may be listed as undetermined amounts as of the Petition Date.
4. **Recharacterization.** Notwithstanding the Debtor’s reasonable efforts to properly characterize, classify, categorize, or designate certain Claims, assets, and other items reported in the Schedules and Statements, the Debtor may, nevertheless, have improperly characterized, classified, categorized, designated, or omitted certain items due to the complexity and size of the Debtor’s businesses. Accordingly, the Debtor reserves all of its rights to recharacterize, reclassify, recategorize, redesignate, add, or delete items reported in the Schedules and Statements at a later time as is necessary or appropriate in its sole and absolute discretion, including, without limitation, whether contracts or leases listed herein, if any, were deemed executory or unexpired as of the Petition Date and remain executory and unexpired postpetition.
5. **Excluded Assets and Liabilities.** The Debtor has sought to allocate liabilities between the prepetition and post-petition periods based on the information and research conducted in connection with the preparation of the Schedules and Statements. As additional information becomes available and further research is conducted, the allocation of liabilities between the prepetition and post-petition periods may change.

The liabilities listed on the Schedules do not reflect any analysis of Claims under section 503(b)(9) of the Bankruptcy Code.

6. **Insiders.** For purposes of the Schedules and Statements, the Debtor defined “insiders” pursuant to section 101(31) of the Bankruptcy Code as: (a) directors; (b) officers; (c) persons in control of the Debtor; (d) relatives of the Debtor’s directors, officers or persons in control of the Debtor; and (e) debtor/non-debtor affiliates of the foregoing. Persons listed as “insiders” have been included for informational purposes only, and the inclusion of them in the Schedules and Statements shall not constitute an admission that those persons are insiders for purposes of section 101(31) of the Bankruptcy Code.

7. **Classifications.** Listing a Claim or contract on (a) Schedule D as “secured,” (b) Schedule E/F as “priority,” (c) Schedule E/F as “unsecured,” or (d) Schedule G as “executory” or “unexpired,” does not constitute an admission by the Debtor of the legal rights of the claimant, or a waiver of the Debtor’s rights to recharacterize or reclassify such Claims or contracts or leases or to setoff of such Claims.
8. **Claims Description.** Schedules D and E/F permit the Debtor to designate a Claim as “disputed,” “contingent,” and/or “unliquidated.” Any failure to designate a Claim on the Debtor’s Schedules and Statements as “disputed,” “contingent,” or “unliquidated” does not constitute an admission by the Debtor that such amount is not “disputed,” “contingent,” or “unliquidated,” or that such Claim is not subject to objection. Moreover, listing a Claim does not constitute an admission of liability by the Debtor.
9. **Causes of Action.** Despite its reasonable efforts to identify all known assets, the Debtor may not have listed all of its causes of action or potential causes of action against third-parties as assets in the Schedules and Statements, including, without limitation, causes of actions arising under the provisions of chapter 5 of the Bankruptcy Code and any other relevant non-bankruptcy laws to recover assets or avoid transfers. The Debtor reserves all of its rights with respect to any cause of action (including avoidance actions), controversy, right of setoff, cross-Claim, counter-Claim, or recoupment and any Claim on contracts or for breaches of duties imposed by law or in equity, demand, right, action, lien, indemnity, guaranty, suit, obligation, liability, damage, judgment, account, defense, power, privilege, license, and franchise of any kind or character whatsoever, known, unknown, fixed or contingent, matured or unmatured, suspected or unsuspected, liquidated or unliquidated, disputed or undisputed, secured or unsecured, assertable directly or derivatively, whether arising before, on, or after the Petition Date, in contract or in tort, in law, or in equity, or pursuant to any other theory of law (collectively, “Causes of Action”) the Debtor may have, and neither these Global Notes nor the Schedules and Statements shall be deemed a waiver of any Claims or Causes of Action or in any way prejudice or impair the assertion of such Claims or Causes of Action.
10. **Summary of Significant Reporting Policies.** The following is a summary of significant reporting policies:
 - a. **Undetermined Amounts.** The description of an amount as “unknown,” “TBD” or “undetermined” is not intended to reflect upon the materiality of such amount.
 - b. **Totals.** All totals that are included in the Schedules and Statements represent totals of all known amounts. To the extent there are unknown or undetermined amounts, the actual total may be different than the listed total.
 - c. **Liens.** Property listed in the Schedules and Statements, if any, are presented without consideration of any liens that may attach (or have attached) to such property.

11. **Currency.** Unless otherwise indicated, all amounts are reflected in U.S. dollars.
12. **Setoffs.** The Debtor may incur certain offsets and other similar rights during the ordinary course of business. Offsets in the ordinary course can result from various items, including, without limitation, intercompany transactions and other disputes between the Debtor and the other entities. These offsets and other similar rights are consistent with the ordinary course of business in the Debtor's industry and are not tracked separately. Therefore, although such offsets and other similar rights may have been accounted for when certain amounts were included in the Schedules, offsets are not independently accounted for, and as such, are or may be excluded from the Debtor's Schedules and Statements.

Specific Disclosures with Respect to the Debtor's Schedules

Given, among other things, questions about the characterization of certain assets and the valuation and nature of certain liabilities, to the extent that the Debtor shows more assets than liabilities, this is not an admission that the Debtor was solvent as of the Petition Date or at any time before the Petition Date. Likewise, to the extent the Debtor shows more liabilities than assets, this is not an admission that the Debtor was insolvent as of the Petition Date or at any time before the Petition Date.

Schedule A/B. All values set forth in Schedule A/B reflect the book value of the Debtor's assets as of the Petition Date, unless otherwise noted below. In Part 11, the federal net operating losses for tax year 2022 (the "NOL") are listed as undetermined because the Debtor has not attempted to value the NOL in light of the chapter 7 bankruptcy filing.

Schedule D. Any Claim listed on Schedule D may have incurred on various dates; a determination of the date upon which each Claim arose or was incurred would be unduly burdensome and cost prohibitive and subject to ongoing investigation by the Debtor. Accordingly, not all such dates are included. Any Claim listed on Schedule D, however, appears to have been incurred before the Petition Date.

Reference to the applicable loan agreements and related documents is necessary for a complete description of the collateral and the nature, extent, and priority of liens. Nothing in the Global Notes or the Schedules and Statements shall be deemed a modification or interpretation of the terms of such agreements. Nothing herein shall be construed as an admission by the Debtor of the legal rights of the claimant or a waiver of the Debtor's rights to recharacterize or reclassify such Claim or contract.

Specific Disclosures with Respect to the Debtor's Statements

Statement 3. Statement 3 includes any disbursement or other transfer purportedly made by the Debtor within 90 days before the Petition Date except for those made to insiders (which payments appear in response to Statement question 4), if any, and bankruptcy professionals (which payments appear in Statement 11 and include any retainers paid to bankruptcy professionals).

Statement 7. Any information contained in Statement 7 shall not be a binding representation of the Debtor's liabilities with respect to any of the suits and proceedings identified therein.

*****END OF GLOBAL NOTES*****

****SCHEDULES AND STATEMENTS BEGIN ON THE FOLLOWING PAGE****

Fill in this information to identify the case:

Debtor name Hi.Q, Inc.
 United States Bankruptcy Court for the: _____ District of Delaware
(State)
 Case number (if known): _____

Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy 04/22

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

None

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year	Sources of revenue Check all that apply	Gross revenue (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From <u>01/01/2023</u> to <u>Filing date</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>4,745,950.24</u>
For prior year: From <u>01/01/2022</u> to <u>12/31/2022</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>8,642,621.88</u>
For the year before that: From <u>01/01/2021</u> to <u>12/31/2021</u> <small>MM / DD / YYYY</small>	<input checked="" type="checkbox"/> Operating a business <input type="checkbox"/> Other _____	\$ <u>7,490,240.19</u>

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

None

Description of sources of revenue	Gross revenue from each source (before deductions and exclusions)
From the beginning of the fiscal year to filing date: From _____ to <u>Filing date</u> <small>MM / DD / YYYY</small>	\$ _____
For prior year: From _____ to _____ <small>MM / DD / YYYY</small>	\$ _____
For the year before that: From _____ to _____ <small>MM / DD / YYYY</small>	\$ _____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

None

Creditor's name and address	Dates	Total amount or value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. See SOFA Attachment 3.1 Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____
3.2. Creditor's name _____ Street _____ City _____ State _____ ZIP Code _____	_____	\$ _____	<input type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$7,575. (This amount may be adjusted on 4/01/25 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

None

Insider's name and address	Dates	Total amount or value	Reasons for payment or transfer
4.1. See SOFA Attachment 4.1 Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____
4.2. Insider's name _____ Street _____ City _____ State _____ ZIP Code _____ Relationship to debtor _____	_____	\$ _____	_____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

None

Creditor's name and address	Description of the property	Date	Value of property
5.1. <u>Silicon Valley Bank</u> <small>Creditor's name</small> <u>505 Howard Street, Floor 3</u> <small>Street</small> <u>San Francisco, CA 94105</u> <small>City State ZIP Code</small>	<u>Intellectual property of "Precision Medicare"</u>	<u>5/22/23</u>	<u>\$ 4,500,000.00</u>
5.2. <u>DASIR, LLC</u> <small>Creditor's name</small> <u>410 Park Avenue, Suite 900</u> <small>Street</small> <u>New York, NY 10022</u> <small>City State ZIP Code</small>	<u>Substantial all assets of Hi.Q, Inc.</u>	<u>8/30/23</u>	<u>\$Undetermined</u>

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
<u>Silicon Valley Bank</u> <small>Creditor's name</small> <u>505 Howard Street, Floor 3</u> <small>Street</small> <u>San Francisco, CA 94105</u> <small>City State ZIP Code</small>	<u>Used cash on hand to pay off</u> <u>Secured debt</u> Last 4 digits of account number: XXXX- <u>N/A</u>	<u>Various</u>	<u>\$ See 3.1</u>

Part 3: Legal Actions or Assignments

7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

None

Case title	Nature of case	Court or agency's name and address	Status of case
7.1. <u>See SOFA Attachment 7.1</u> <u>Case number</u>		<u>Name</u> <u>Street</u> <u>City State ZIP Code</u>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2. <u>Case title</u> <u>Case number</u>		<u>Court or agency's name and address</u> <u>Name</u> <u>Street</u> <u>City State ZIP Code</u>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor

Hi.Q, Inc.
Name

Case number (if known)

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

None

Custodian's name and address			Description of the property	Value
Custodian's name				\$
Street				
City State ZIP Code				
Case title		Court name and address		
		Name		
Case number		Street		
		Date of order or assignment		
		City State ZIP Code		

Part 4: Certain Gifts and Charitable Contributions

9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000

None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			
9.2. Recipient's name			\$
Street			
City State ZIP Code			
Recipient's relationship to debtor			

Part 5: Certain Losses

10. All losses from fire, theft, or other casualty within 1 year before filing this case.

None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Date of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets - Real and Personal Property).		\$

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Part 6: Certain Payments or Transfers

11. Payments related to bankruptcy

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

None

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.1.	See SOFA Attachment 11.1			\$ _____
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

	Who was paid or who received the transfer?	If not money, describe any property transferred	Dates	Total amount or value
11.2.				\$ _____
	Address			
	Street			
	City State ZIP Code			
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device. Do not include transfers already listed on this statement.

None

	Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
				\$ _____
	Trustee			

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

13. Transfers not already listed on this statement

List any transfers of money or other property—by sale, trade, or any other means—made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

None

Who received transfer?	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
13.1. _____	_____	_____	\$ _____
Address			
Street _____			

City _____ State _____ ZIP Code _____			
Relationship to debtor			

13.2. _____	_____	_____	\$ _____
Address			
Street _____			

City _____ State _____ ZIP Code _____			
Relationship to debtor			

Part 7: Previous Locations

14. Previous addresses

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

Does not apply

Address	Dates of occupancy	
14.1. 2513 Charleston Rd. Street Suite 102 Mountain View, CA, 94043 City State ZIP Code	From 12/19/16	To 3/1/22
14.2. _____ Street _____ City State ZIP Code	From _____	To _____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Part 8: Health Care Bankruptcies

15. Health Care bankruptcies

Is the debtor primarily engaged in offering services and facilities for:
 — diagnosing or treating injury, deformity, or disease, or
 — providing any surgical, psychiatric, drug treatment, or obstetric care?

- No. Go to Part 9.
 Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.1.	Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
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Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
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15.2.	Facility name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____ Location where patient records are maintained (if different from facility address). If electronic, identify any service provider. _____ _____	_____ _____ _____ How are records kept? Check all that apply: <input type="checkbox"/> Electronically <input type="checkbox"/> Paper
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Part 9: Personally Identifiable Information

16. Does the debtor collect and retain personally identifiable information of customers?

- No.
 Yes. State the nature of the information collected and retained. DOB, Address, Medicare ID, SSN, Health Record Dat
 Does the debtor have a privacy policy about that information?
 No
 Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- No. Go to Part 10.
 Yes. Does the debtor serve as plan administrator?
 No. Go to Part 10.
 Yes. Fill in below:

Name of plan	Employer identification number of the plan
<u>Health IQ Welfare Benefit Plan</u>	EIN: <u>4 6 - 3 4 5 1 5 8 8</u>

Has the plan been terminated?
 No
 Yes

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units

18. Closed financial accounts

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

None

	Financial institution name and address	Last 4 digits of account number	Type of account	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
18.1.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____
18.2.	Name _____ Street _____ City _____ State _____ ZIP Code _____	XXXX-____-____-____	<input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/> Money market <input type="checkbox"/> Brokerage <input type="checkbox"/> Other _____	_____	\$ _____

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

None

Depository institution name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____	_____ _____	<input type="checkbox"/> No <input type="checkbox"/> Yes
	Address _____ _____		

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

None

Facility name and address	Names of anyone with access to it	Description of the contents	Does debtor still have it?
Sullivan Moving and Storage Name _____ 5704 Copley Dr. Street _____ San Diego, CA 92111 City _____ State _____ ZIP Code _____	_____ _____	Furniture and Old Computers _____ _____	<input checked="" type="checkbox"/> No <input type="checkbox"/> Yes
	Address 9444 Balboa Ave, #170 San Diego, CA 92123		

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own

21. Property held for another

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

None

Owner's name and address	Location of the property	Description of the property	Value
_____ Name	_____ _____ Street	_____ _____ _____ City State ZIP Code	\$ _____

Part 12: Details About Environmental Information

For the purpose of Part 12, the following definitions apply:

- *Environmental law* means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).
- *Site* means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.
- *Hazardous material* means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

No
 Yes. Provide details below.

Case title	Court or agency name and address	Nature of the case	Status of case
_____ Case number	_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
_____ Name _____ Street _____ City State ZIP Code	_____ Name _____ Street _____ City State ZIP Code	_____ _____ _____	_____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

24. Has the debtor notified any governmental unit of any release of hazardous material?

- No
 Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
Name _____	Name _____	_____	_____
Street _____	Street _____	_____	_____
_____	_____	_____	_____
City _____ State _____ ZIP Code _____	City _____ State _____ ZIP Code _____		

Part 13: Details About the Debtor's Business or Connections to Any Business

25. Other businesses in which the debtor has or has had an interest

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

- None

Business name and address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
25.1. See SOFA Attachment 25.1 Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.2. Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____
25.3. Business name and address Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____	EIN: _____ - _____ Dates business existed From _____ To _____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

None

	Name and address	Dates of service
26a.1.	<u>See SOFA Attachment 26</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

	Name and address	Dates of service
26a.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

None

	Name and address	Dates of service
26b.1.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

	Name and address	Dates of service
26b.2.	_____ Name _____ Street _____ City _____ State _____ ZIP Code _____	From _____ To _____

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

None

	Name and address	If any books of account and records are unavailable, explain why
26c.1.	<u>Tyler Moore, CFO, Chander Sudanthi, CTO, Kathryn Brunk, Paralegal, Gaurav Suri, CEO</u> Name _____ Street _____ City _____ State _____ ZIP Code _____	_____ _____ _____

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Name and address

If any books of account and records are unavailable, explain why

26c.2.

Name _____
Street _____

City State ZIP Code

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

None

Name and address

26d.1.

Name _____
Street _____

City State ZIP Code

Name and address

26d.2.

Name _____
Street _____

City State ZIP Code

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- No
- Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

_____ \$ _____

Name and address of the person who has possession of inventory records

27.1.

Name _____
Street _____

City State ZIP Code

Debtor Hi.Q, Inc.
Name

Case number (if known) _____

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

\$ _____

Name and address of the person who has possession of inventory records

27.2.

Name _____

Street _____

City _____ State _____ ZIP Code _____

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
<u>Gaurav Suri</u>	_____	<u>CEO and Board Member</u>	<u>3.12%</u>
<u>Munjai Shah</u>	_____	<u>Advisor to CEO and Board Member</u>	<u>5.66%</u>
<u>Tyler Moore</u>	_____	<u>Chief Financial Officer</u>	<u>0 %</u>
_____	_____	_____	_____
_____	_____	_____	_____

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- No
 Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
<u>Eric Smith</u>	_____	<u>Board Member</u>	From <u>9/20</u> To <u>1/23</u>
<u>Christopher Shirley</u>	_____	<u>Chief Financial Officer</u>	From <u>8/22</u> To <u>1/23</u>
_____	_____	_____	From _____ To _____
_____	_____	_____	From _____ To _____

30. Payments, distributions, or withdrawals credited or given to insiders

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- No
 Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1. <u>See SOFA Attachment 4.1</u>	_____	_____	_____
Name _____	_____	_____	_____
Street _____	_____	_____	_____
City _____ State _____ ZIP Code _____	_____	_____	_____
Relationship to debtor _____	_____	_____	_____
_____	_____	_____	_____

Debtor Hi.Q, Inc.
Name

Case number (*if known*) _____

Name and address of recipient

30.2

Name

Street

City State ZIP Code

Relationship to debtor

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- No
- Yes. Identify below.

Name of the parent corporation

Employer Identification number of the parent corporation

EIN: _____ - _____

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- No
- Yes. Identify below.

Name of the pension fund

Employer Identification number of the pension fund

EIN: _____ - _____

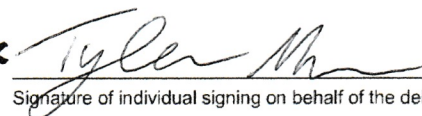
Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 08/30/2023
MM / DD / YYYY

x 

Printed name Tyler Moore

Signature of individual signing on behalf of the debtor

Position or relationship to debtor Chief Financial Officer

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy (Official Form 207)* attached?

- No
- Yes

SOFA, Attachment 3.1

Creditor's Name	Address	Date	Amount	Reason for Payment
Mahamedi Paradiice LLP	1901 S. Bascom Ave. Suite 600 Campbell CA 95008 US	5/30/2023	\$ 42,206.39	Services
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	5/31/2023	\$ 1,720.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	5/31/2023	\$ 622,657.63	Secured Debt
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	6/1/2023	\$ 4,458.79	Services
Telnyx	515 N State St, Chicago, IL 60654	6/1/2023	\$ 3,525.58	Supplier or Vendor
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	6/2/2023	\$ 474.06	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/2/2023	\$ 283,208.87	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/2/2023	\$ 722,622.84	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/5/2023	\$ 1,392.41	Secured Debt
NewVolt Solutions	260 East Main Street, Rochester, NY 14604	6/6/2023	\$ 6,000.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/6/2023	\$ 13,921.98	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	6/7/2023	\$ 1,320.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/7/2023	\$ 1,629.42	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/8/2023	\$ 236.33	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/9/2023	\$ 208.10	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/12/2023	\$ 2,828.00	Secured Debt
Aetna Life Insurance	P.O. Box 67103 Harrisburg, PA 17106	6/13/2023	\$ 34,836.72	Supplier or Vendor
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/13/2023	\$ 6,215.19	Secured Debt
CohnReznick LLP	14 Sylvan Way 3rd Floor, Parsippany, NJ 07054	6/14/2023	\$ 18,500.00	Services
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	6/14/2023	\$ 1,320.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/14/2023	\$ 42.15	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/15/2023	\$ 195.27	Secured Debt
Arthur Roberts	40 Brookside Avenue, Berkeley, CA 94705	6/16/2023	\$ 6,122.18	Services
EtLeap Inc	440 N Barranca Ave #9232, Covina, CA 91723	6/16/2023	\$ 13,192.35	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/16/2023	\$ 1,031.22	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/20/2023	\$ 1,355.08	Secured Debt
NewVolt Solutions	260 East Main Street, Rochester, NY 14604	6/21/2023	\$ 6,000.00	Services
NIPR	1100 Walnut Suite 1500, Kansas City, MO 64106	6/21/2023	\$ 3,600.60	Supplier or Vendor
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/21/2023	\$ 4,613.66	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/22/2023	\$ 2,819.26	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/22/2023	\$ 2,819.26	Secured Debt
EtLeap Inc	440 N Barranca Ave #9232, Covina, CA 91723	6/23/2023	\$ 12,844.20	Services
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	6/23/2023	\$ 1,320.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/23/2023	\$ 1,201.40	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/26/2023	\$ 2,457.64	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	6/27/2023	\$ 1,320.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/27/2023	\$ 1,869.18	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/28/2023	\$ 7,426.90	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/29/2023	\$ 327.50	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	6/30/2023	\$ 1,128.67	Secured Debt
Telnyx	515 N State St, Chicago, IL 60654	7/1/2023	\$ 3,502.81	Supplier or Vendor
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	7/3/2023	\$ 5,232.81	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/3/2023	\$ 1,540.18	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/5/2023	\$ 3,456.86	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/6/2023	\$ 101.15	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	7/7/2023	\$ 1,720.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/7/2023	\$ 10,343.26	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/10/2023	\$ 1,627.20	Secured Debt
Aetna Life Insurance	P.O. Box 67103 Harrisburg, PA 17106	7/11/2023	\$ 27,317.88	Supplier or Vendor
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	7/11/2023	\$ 1,690.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/11/2023	\$ 2,616.07	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/12/2023	\$ 6,803.11	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/13/2023	\$ 396.41	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/14/2023	\$ 1,316.19	Secured Debt
Amazon	P.O. BOX 84023 Seattle WA 98124-8423 US	7/17/2023	\$ 128,565.47	Supplier or Vendor
CAC Holdings, LLC	115 Office Park Drive Suite200 Birmingham AL 35223 US	7/17/2023	\$ 78,977.51	Supplier or Vendor
First Insurance Funding	450 Skokie Blvd, Ste. 1000, Northbrook, IL 60062	7/17/2023	\$ 49,509.25	Services

Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/17/2023	\$ 1,936.02	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	7/18/2023	\$ 1,720.00	Services
NIPR	1100 Walnut Suite 1500, Kansas City, MO 64106	7/18/2023	\$ 4,300.60	Supplier or Vendor
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/18/2023	\$ 6,320.54	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/19/2023	\$ 562.02	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/20/2023	\$ 3,186.18	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/21/2023	\$ 1,056.80	Secured Debt
Arthur Roberts	40 Brookside Avenue, Berkeley, CA 94705	7/24/2023	\$ 6,000.00	Services
NewVolt Solutions	260 East Main Street, Rochester, NY 14604	7/24/2023	\$ 6,000.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/24/2023	\$ 847.95	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/25/2023	\$ 7,629.03	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/26/2023	\$ 385.55	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	7/27/2023	\$ 1,720.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/27/2023	\$ 156.03	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/28/2023	\$ 1,797.67	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	7/31/2023	\$ 2,499.06	Secured Debt
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	8/1/2023	\$ 3,891.37	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/1/2023	\$ 10,690.19	Secured Debt
Telnyx	515 N State St, Chicago, IL 60654	8/1/2023	\$ 3,471.07	Supplier or Vendor
Clingen Callow & McLean, LLC	2300 Cabot Dr., Suite 500, Lisle, IL 60532	8/3/2023	\$ 19,474.65	Services
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	8/3/2023	\$ 1,720.00	Services
Potter Anderson & Corroon LLP	1313 North Market Street, PO Box 951, Wilmington, DE 19899	8/3/2023	\$ 2,671.10	Services
Pullman & Comley, LLC	850 Main St., Bridgeport, CT 06604	8/3/2023	\$ 10,500.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/4/2023	\$ 774.68	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/4/2023	\$ 5,747.19	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/4/2023	\$ 5,586.41	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/4/2023	\$ 329,429.07	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/4/2023	\$ 10,363.50	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	8/8/2023	\$ 1,620.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/8/2023	\$ 4,646.29	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/8/2023	\$ 2,111.41	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/8/2023	\$ 3,389.57	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/9/2023	\$ 8,013.50	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/10/2023	\$ 735.64	Secured Debt
Aetna Life Insurance	P.O. Box 67103 Harrisburg, PA 17106	8/11/2023	\$ 27,955.48	Supplier or Vendor
Potter Anderson & Corroon LLP	1313 North Market Street, PO Box 951, Wilmington, DE 19899	8/11/2023	\$ 9,858.25	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/11/2023	\$ 84.16	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/14/2023	\$ 1,017.34	Secured Debt
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	8/15/2023	\$ 1,710.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/15/2023	\$ 2,267.93	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/16/2023	\$ 4,112.19	Secured Debt
Clingen Callow & McLean, LLC	2300 Cabot Dr., Suite 500, Lisle, IL 60532	8/17/2023	\$ 50,000.00	Services
Flaster Greenberg PC	1810 Chapel Avenue West, Cherry Hill, NJ 08002	8/17/2023	\$ 10,569.48	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/17/2023	\$ 418.16	Secured Debt
Amazon	P.O. BOX 84023 Seattle WA 98124-8423 US	8/18/2023	\$ 81,939.17	Supplier or Vendor
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	8/18/2023	\$ 473.84	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/18/2023	\$ 253.65	Secured Debt
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/21/2023	\$ 496.60	Secured Debt
CAC Holdings, LLC	115 Office Park Drive Suite200 Birmingham AL 35223 US	8/22/2023	\$ 15,863.67	Supplier or Vendor
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	8/22/2023	\$ 1,720.00	Services
O' Melveny Myers	PO Box 894436 Los Angeles CA 90189-4436 US	8/22/2023	\$ 75,000.00	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/22/2023	\$ 5,852.04	Secured Debt
Mahamedi Paradise LLP	1901 S. Bascom Ave. Suite 600 Campbell CA 95008 US	8/23/2023	\$ 15,297.50	Services
Silicon Valley Bank	505 Howard St. Floor 3, San Francisco, CA 94105	8/23/2023	\$ 8,247.49	Secured Debt
Google	1600 Amphitheatre Pkwy, Mountain View, CA 94043	8/24/2023	\$ 2,770.83	Services
CAC Holdings, LLC	115 Office Park Drive Suite200 Birmingham AL 35223 US	8/28/2023	\$ 13,999.00	Supplier or Vendor
Foran Glennon	222 North LaSalle St., Suite 1400, Chicago, IL 60601	8/28/2023	\$ 25,000.00	Services
Meraki Virtual Tribe	14B Amayan St. Brgy. Claro, Project 3 Quezon City 1102 PH	8/29/2023	\$ 3,096.00	Services

TOTAL \$ 2,994,640.86

SOFA, Attachment 4.1

Insider's Name	Date	Relationship to Debtor	Amount	Reason for Payment or Transfer
Gaurav Suri	8/30/2023	CEO and Director of the Debtor	\$ 105.55	Expense Reimbursement - Office Supplies
Gaurav Suri	8/28/2023	CEO and Director of the Debtor	\$ 972.97	Expense Reimbursement - Office Supplies
Tyler Moore	8/28/2023	CFO and Officer of the Debtor	\$ 29.99	Expense Reimbursement - Office Supplies
Munjal Shah	8/30/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	8/30/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Tyler Moore	8/30/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Munjal Shah	8/15/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	8/15/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Tyler Moore	8/15/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Tyler Moore	8/11/2023	CFO and Officer of the Debtor	\$ 122.18	Expense Reimbursement - Office Supplies
Munjal Shah	7/31/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	7/31/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Tyler Moore	7/31/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Munjal Shah	7/14/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	7/14/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Tyler Moore	7/14/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	6/30/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	6/30/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	6/30/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Tyler Moore	6/27/2023	CFO and Officer of the Debtor	\$ 302.53	Expense Reimbursement - Conference
Gaurav Suri	6/20/2023	CEO and Director of the Debtor	\$ 2,079.13	Expense Reimbursement - Business Meetings and Conferences
Gaurav Suri	6/15/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	6/15/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	6/15/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	6/7/2023	CEO and Director of the Debtor	\$ 5,198.82	Expense Reimbursement - ELT Meeting
Gaurav Suri	6/7/2023	CEO and Director of the Debtor	\$ 1,174.89	Expense Reimbursement - Business Meetings and Conferences
Tyler Moore	6/7/2023	CFO and Officer of the Debtor	\$ 5,077.21	Expense Reimbursement - ELT Meeting
Gaurav Suri	5/31/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	5/31/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	5/31/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	5/19/2023	CEO and Director of the Debtor	\$ 105,500.00	2023 Retention Bonus
Tyler Moore	5/19/2023	CFO and Officer of the Debtor	\$ 86,750.00	2023 Retention Bonus
Gaurav Suri	5/15/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	5/15/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	5/15/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	5/12/2023	CEO and Director of the Debtor	\$ 3,324.66	Expense Reimbursement - Business Meetings and Conferences
Tyler Moore	5/11/2023	CFO and Officer of the Debtor	\$ 896.51	Expense reimbursement - Computer Equipment
Gaurav Suri	4/28/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	4/28/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	4/28/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	4/14/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary

Munjal Shah	4/14/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Tyler Moore	4/14/2023	CFO and Officer of the Debtor	\$ 650.00	Expense Reimbursement - Continuing Education
Tyler Moore	4/14/2023	CFO and Officer of the Debtor	\$ 14,458.34	Regular Salary
Gaurav Suri	3/31/2023	CEO and Director of the Debtor	\$ 2,480.54	Expense Reimbursement - Computer Equipment
Gaurav Suri	3/31/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	3/31/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	3/15/2023	CEO and Director of the Debtor	\$ 18,111.82	Regular Salary
Munjal Shah	3/15/2023	Special Advisor to the CEO and Director of the Debtor	\$ 3,208.31	Regular Salary
Gaurav Suri	3/9/2023	CEO and Director of the Debtor	\$ 4,833.20	Expense Reimbursement - Business Meetings and Conferences
Gaurav Suri	2/28/2023	CEO and Director of the Debtor	\$ 17,936.00	Regular Salary
Munjal Shah	2/28/2023	Special Advisor to the CEO and Director of the Debtor	\$ 4,583.53	Regular Salary
Gaurav Suri	2/15/2023	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	2/15/2023	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	1/11/2023	CFO and Officer of the Debtor	\$ 28,916.58	Regular Salary (2 pay period)
Gaurav Suri	1/11/2023	President and Director of the Debtor	\$ 31,332.94	Regular Salary (2 pay period)
Munjal Shah	1/11/2023	CEO and Director of the Debtor	\$ 35,167.22	Regular Salary (2 pay period)
Christopher Shirley	12/16/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	12/16/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Gaurav Suri	12/16/2022	President and Director of the Debtor	\$ 1,446.08	Vacation Accrual Pay-out
Munjal Shah	12/16/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	12/15/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	12/15/2022	President and Director of the Debtor	\$ 16,435.15	Regular Salary
Munjal Shah	12/15/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	12/13/2022	CFO and Officer of the Debtor	\$ 8,002.84	Vacation Accrual Pay-out
Gaurav Suri	12/13/2022	President and Director of the Debtor	\$ 41,967.56	Vacation Accrual Pay-out
Munjal Shah	12/13/2022	CEO and Director of the Debtor	\$ 42,199.04	Vacation Accrual Pay-out
Gaurav Suri	12/12/2022	President and Director of the Debtor	\$ 8,094.80	Expense Reimbursement - Business Meetings and Conferences
Christopher Shirley	12/2/2022	CFO and Officer of the Debtor	\$ 8,922.45	Expense Reimbursement - ELT Meeting
Christopher Shirley	11/30/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	11/30/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	11/30/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	11/15/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	11/15/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	11/15/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	10/31/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	10/31/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	10/31/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Gaurav Suri	10/24/2022	President and Director of the Debtor	\$ 4,482.98	Expense Reimbursement - Business Meetings and Conferences
Gaurav Suri	10/17/2022	President and Director of the Debtor	\$ 1,445.77	Expense Reimbursement - Business Meetings and Conferences
Christopher Shirley	10/14/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	10/14/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	10/14/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Munjal Shah	10/3/2022	CEO and Director of the Debtor	\$ 1,054.34	Expense Reimbursement - ELT Meeting

Christopher Shirley	9/30/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	9/30/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	9/30/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Christopher Shirley	9/15/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	9/15/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Gaurav Suri	9/15/2022	President and Director of the Debtor	\$ 58,590.58	2021 Annual Bonus
Munjal Shah	9/15/2022	CEO and Director of the Debtor	\$ 65,758.58	2021 Annual Bonus
Munjal Shah	9/15/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary
Gaurav Suri	9/1/2022	President and Director of the Debtor	\$ 11,116.91	Expense Reimbursement - Business Meetings and Conferences
Christopher Shirley	8/31/2022	CFO and Officer of the Debtor	\$ 14,458.33	Regular Salary
Gaurav Suri	8/31/2022	President and Director of the Debtor	\$ 16,195.15	Regular Salary
Munjal Shah	8/31/2022	CEO and Director of the Debtor	\$ 18,104.98	Regular Salary

SOFA, Attachment 7

Case Title (Name and Case Number)	Nature of Case	Court or Agency's Name and Address	Status of Case
DAWN LAMB, individually and on behalf of all others similarly situated, Plaintiff v. HI. Q, INC. d/b/a Health IQ Case No. 5:23-cv-01039	Alleged TCPA Violation	UNITED STATES DISTRICT COURT NORTHERN DISTRICT OF CALIFORNIA Phillip Burton Federal Building & United States Courthouse 450 Golden Gate Avenue, San Francisco, CA 94102	Pending
Robin Taylor v. HI.Q, Inc. d/b/a Health IQ, 8:22-cv-1155-CEH-AAS	Alleged TCPA Violation	UNITED STATES DISTRICT COURT MIDDLE DISTRICT OF FLORIDA 2110 First Street Fort Myers, Florida 33901	Concluded
Maki Tyner v. HI. Q, Inc. d/b/a Health IQ Case No. 5:21-cv-00608-F	Alleged TCPA Violation	UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF OKLAHOMA 200 NW 4th Street Oklahoma City, OK 73102	Pending
TN Division of Consumer Affairs File No. 22011416	Alleged TCPA Violation	Tennessee Division of Consumer Affairs P.O. Box 20207 Nashville, TN 37202-0207	Concluded
TOBY HOY, individually and on behalf all others similarly situated, v. HI Q., INC. d/b/a HEALTH IQ Case No. 4:21-cv-04875-YGR	Alleged TCPA Violation	UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION Phillip Burton Federal Building & United States Courthouse 450 Golden Gate Avenue, San Francisco, CA 94102	Pending
Constance Kennedy, individually and on behalf all others similarly situated, v. HI Q., INC. d/b/a HEALTH IQ 3:22-cv-01440-LL-MDD	Alleged TCPA Violation	UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT OF CALIFORNIA, OAKLAND DIVISION Phillip Burton Federal Building & United States Courthouse 450 Golden Gate Avenue, San Francisco, CA 94102	Pending
Oklahoma Insurance Department inquiry 113943	Alleged TCPA Violation	Oklahoma Insurance Department 400 NE 50th St, Oklahoma City, OK 73105	Concluded
Equal Employment Opportunity Commission Claim	Alleged Sexual Harassment/Retaliation	State of Florida 4075 Esplanade Way, Room 110 Tallahassee, FL 32399	Pending
Equal Employment Opportunity Commission Claim EEOC Charge No.: 460-2022-05464 Phoebe Willis	Alleged Discrimination	State of California California Department of Justice Equal Employment Rights & Resolution (EER&R) Office 1300 I Street Sacramento, CA 95814	Pending
Equal Employment Opportunity Claim EEOC Charge No.: 451-2023-00902 Natalie Edwards	Alleged Discrimination	Texas Workforce Commission Civil Rights Division 101 E 15th Street Austin, Texas 78778	Pending
Terese Ebony Jones v. Health IQ Case No. CP23000006	Wage Claim	Florida Dept. of Consumer and Veteran Services 3602 U.S. 301 North Building 3610. Tampa, FL 33619	Pending
Nyle White v. Health IQ W C-CM-895408	Wage Claim	Department of Industrial Relations Labor Commissioner's Office 1515 Clay St, Ste 801	Pending
JESSICA DOCHTERMANN, on behalf of herself and all other aggrieved employees of Defendants in the State of California v. HI. Q, INC dba HEALTH IQ., a Delaware Corporation Case No. 37-Z021-00002717-CU-OECTL	PAGA Claim	SUPERIOR COURT OF THE STATE OF CALIFORNIA COUNT OF SAN DIEGO 455 Golden Gate Avenue 8th Floor San Francisco, California	Pending

KARYSSA QUILES, on behalf of herself and on behalf of all others similarly situated, v. HI. Q, INC, d/b/a HEALTH IQ, Case No. 5:22-cv-00669-JSM-PRL	WARN Act - alleging Unpaid wages and benefits	UNITED STATES DISTRICT COURT for the Middle District of Florida 2110 First Street Fort Myers, Florida 33901	Pending
JESSIE LYNN EVANS, on behalf of herself and all others similarly situated, v. HI. Q, INC. d/b/a, HEALTH IQ, 3:22-cv-1400-HES-JBT	WARN Act - alleging Unpaid wages and benefits	UNITED STATES DISTRICT COURT for the Middle District of Florida 2110 First Street Fort Myers, Florida 33901	Pending
Everquote, Inc. v Hi. Q, Inc. Docket No. 2381CV00335	Breach of Contract	Commonwealth of Massachusetts; Superior Court John Adams Courthouse, 1 Pemberton Square, Suite 2500, Boston, MA 02108	Pending
Globalcom BPO Services, LLC v. Hi. Q, Inc. Case No. N23C-04-017 PAW	Breach of Contract	Superior Court of New Jersey Law Division, Atlantic County 1201 Bacharach Blvd, Atlantic City, NJ 08401	Pending
Assure Media, LLC v. Hi. Q, Inc. Case No. 502023CA000238XXXXMB	Breach of Contract	Circuit Court of the 15th Judicial Circuit, in an for Palm Beach County, Florida 05 North Dixie Hwy. West Palm Beach, FL 33401	Pending
CCI Enterprises DMCC v. Hi. Q, Inc. Case No. 1:23-cv-00090-UNA	Breach of Contract	US District Court for the District of Delaware 844 North King St Unit 18 Wilmington, DE 19801-3570	Pending
Propio LS, LLC v. Hi. Q, Inc. Case No. 23CV01406	Breach of Contract	Delaware Superior Court 1 The Cir #2, Georgetown, DE 19947	Pending
Transparent BPO LLC v. Hi. Q, Inc. (aka Health IQ) Case No. N22C-12-229 MMJ	Breach of Contract	Delaware Superior Court 1 The Cir #2, Georgetown, DE 19947	Pending
Innovative Employee Solutions, Inc. V. Hi. Q, Inc. (dba Health IQ Precision Medicare); and Health IQ Case No. 37-2023-00004945-CU-BC-CTL	Breach of Contract	San Diego Superior Court – Central Division 1100 Union St, San Diego, CA 92101	Pending
Call Criteria LLC v. Hi. Q, Inc. Case No. 22VECV02459	Breach of Contract	Los Angeles Superior Court 501 W 1st St, Los Angeles, CA 90012	Pending
WeCall Media, Inc. v. Hi. Q, Inc. Case No. 22CV409028	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Ebus, Inc. v. Hi. Q, Inc. Case No. 23CV416415	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Osceola Lead Generation Holdings, LLC d/b/a Quote.Com v. Hi. Q, Inc. d/b/a Health IQ Case No. 23CV413255	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending

Six Eleven Global Services and Solutions Inc. v. Hi. Q, Inc. d/b/a Health IQ Case No. 23CV414738	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Quote Velocity v. Hi.Q, Inc.; Health IQ Insurance Services, Inc.; <i>et al.</i> Case No 22CV408665	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Alliance Receivables Management Inc. v. Hi. Q, Inc. d/b/a Health IQ Case No. 23CV416011	Breach of Contract	Los Angeles Superior Court 501 W 1st St, Los Angeles, CA 90012	Pending
My Health Angel LLC v. Hi.Q., Inc. Case No. 23CV415886	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Qualstaff Resources v. Health IQ aka Hi.Q, Inc. Case No. 23CV416011	Breach of Contract	Santa Clara Superior Court; 191 N First St, San Jose, CA 95113	Pending
Barrington Media Group, LLC v. Hi. Q, Inc. d/b/a Health IQ Case No. AAN-CV23-6050662	Breach of Contract	Milford Superior Court, Connecticut 14 W River St, Milford, CT 06460	Pending

SOFA, Attachment 11.1

Creditor's Name	Address	Date	Amount	Email Address
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	8/28/2023	\$ 50,000.00	harold.horwich@morganlewis.com
ICR, LLC	761 Main Avenue, Norwalk, CT 06851	8/25/2023	\$ 9,969.10	Lee.Pacchia@icrinc.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	8/22/2023	\$ 100,000.00	harold.horwich@morganlewis.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	8/11/2023	\$ 125,000.00	harold.horwich@morganlewis.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	7/17/2023	\$ 100,000.00	harold.horwich@morganlewis.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	7/11/2023	\$ 50,000.00	harold.horwich@morganlewis.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	6/29/2023	\$ (53,228.91)	dgreer@alvarezandmarsal.com
ICR, LLC	761 Main Avenue, Norwalk, CT 06851	6/8/2023	\$ 25,000.00	Lee.Pacchia@icrinc.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	5/19/2023	\$ 250,000.00	harold.horwich@morganlewis.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	5/15/2023	\$ 74,693.03	dgreer@alvarezandmarsal.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	5/4/2023	\$ 88,137.10	dgreer@alvarezandmarsal.com
ICR, LLC	761 Main Avenue, Norwalk, CT 06851	4/17/2023	\$ 25,000.00	Lee.Pacchia@icrinc.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	4/7/2023	\$ 200,000.00	harold.horwich@morganlewis.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	4/6/2023	\$ 150,000.00	dgreer@alvarezandmarsal.com
BDO USA, LLP	One Bush Street, Suite 1800, San Francisco, CA 94104	4/6/2023	\$ 30,000.00	cqui@bdo.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	3/17/2023	\$ 150,000.00	dgreer@alvarezandmarsal.com
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178	3/17/2023	\$ 250,000.00	harold.horwich@morganlewis.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	3/13/2023	\$ 107,120.61	dgreer@alvarezandmarsal.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	2/21/2023	\$ 30,000.00	dgreer@alvarezandmarsal.com
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022	2/8/2023	\$ 200,000.00	dgreer@alvarezandmarsal.com

SOFA, Attachment 25.1

Business Name	Business Address	Nature of the Business	EIN	Dates Business Existed
Celebrate Health Management Company.	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	Parent company to manage an association for its customers	47-4553045	7/15/2015 to Present
Health IQ Administrative Services, Inc.	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	Third Party Administrator for insurance-related services	84-3252523	10/2/2019 to Present
Health IQ Insurance Services, Inc.	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	Holds life and health insurance licenses and contracts with carriers	47-4066842	5/20/2015 to Present
HealthIQ Re, Inc.	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	Resinsurance	84-2382647	6/13/2018 to 4/19/2023
HealthIQ Re, Inc.	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	Resinsurance	82-4971582	3/26/2018 to 3/11/2020
HIQ SPV Insurance Services LLC	251 LITTLE FALLS DRIVE WILMINGTON, DE 19808	SPV for Medicare Financing	85-3793990	11/4/2020 to Present

SOFA, Attachment 26

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

Name and Address	Dates of Service	
	From	To
Tyler Moore, CFO	6/28/2021	Present
Kenneth Kelley, Controller	12/6/2021	12/31/2022

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

Name and Address	Dates of Service	
	From	To
Deloitte & Touche LLP 555 Mission Street San Francisco, CA 94105	11/1/2019	Present
Tyler Moore, CFO	6/28/2021	Present
Kenneth Kelley, Controller	12/6/2021	12/31/2022

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

Name	Address
Accel	35 South Park St, San Francisco, CA 94107
Ally Bridge Group	430 Park Avenue, 12th Floor, New York, NY 10022
Alvarez & Marsal	600 Madison Ave., 8th Floor, New York, NY 10022
Andalusian Capital Partners	Three Greenwich Office Park, Greenwich, CT 06831
Andreessen Horowitz	2865 Sand Hill Road, Suite 101, Menlo Park, CA 94025
Angelo, Gordon & Co.	2000 Avenue of the Stars, Suite 1020. Los Angeles, CA 90067
Aquiline Capital Partners	535 Madison Ave floor 24/25, New York, NY 10022
Atalaya Capital Management	One Rockefeller Plaza, 32nd Floor, New York, NY 10020
BDO USA LLP	One Bush Street, Suite 1800, San Francisco, CA 94104
Behrens IG	712 5th Ave, New York, NY 10019
BlackRock	400 Howard Street San Francisco, CA, USA 94105
Boathouse Capital	353 W. LANCASTER, SUITE 200, WAYNE, PA 19087
Bramalea Partners	184 High Street Suite 402, Boston, MA 02110
Charles River Ventures	300 Hamilton Ave., 3rd Floor, Palo Alto, CA 94301
CNO Financial Group	11825 N Pennsylvania St, Carmel, IN 46032
CR Group L.P.	1000 Main Street, Suite 2500, Houston, TX 77002
Dechert LLP	1095 Avenue of the Americas, New York, NY, 10036-6797
Eldridge	600 Steamboat Rd, Greenwich, CT 06830
Ernst & Young	1 Manhattan W 401 9TH Ave New York, NY, 10001
Felicit Ventures	2460 Sand Hill Rd #100, Menlo Park, CA 94025
First Round Capital	151 10th St Ste 1501, San Francisco, California, 94103
Foundation Capital	550 High St Ste 300 # 3 Palo Alto, CA, 94301-1696
Frank, Rimerman + Co, LLP	1801 Page Mill Rd #100, Palo Alto, CA 94304
Gaingels	3 Main St Ste 214, Burlington, Vermont, 05401
General Catalyst	20 University Rd Ste 450, Cambridge, MA, 02138
Great Hill Partners	200 Clarendon St Fl 29, Boston, Massachusetts, 02116
G-Squared	205 North Michigan Avenue, Suite 3770, Chicago, IL 60601
H. Barton Asset Management	135 Main Street, Suite 850, San Francisco, CA 94105
H.I.G. Growth Partners	500 Boylston Street, 20th Floor Boston, MA 02116
Hanwha Asset Management	#50,63-Ro, Yeongdeungpo-Gu, Seoul, 07345 KOREA
Jefferies	520 Madison Ave., New York, NY 10022
JP Morgan Chase	270 Park Ave., New York, NY, 10017
King Street Capital	299 Park Ave #40, New York, NY 10171
King Street Capital Management	65 East 55th Street 30th Floor New York, NY 10022
Kinnevik Capital Ltd	3 Burlington Gardens, London W1S 3EP, UK
Koch Investments Group	P.O. Box 2256. Wichita, KS 67201-2256
KPMG	345 Park Ave., New York, NY 10154

L2 Point	1755 Jackson Street #508, San Francisco, CA 94109
Leadenhall Capital Partners LLP	122 Leadenhall Street, London, EC3V 4AG, United Kingdom
Mana Ventures	478 Valencia Dr South, San Francisco, CA 94080
Marlin Equity Partners	1301 Manhattan Avenue Hermosa Beach, CA 90254
Milbank LLP	55 Hudson Yards. New York, NY US 10001-2163
Morgan, Lewis and Bockius	One State Street, Hartford, CT 06103-3178
Morrison Foerster	425 Market St, San Francisco, California, 94105
O' Melveny Myers	PO Box 894436 Los Angeles CA 90189-4436 US
Pacific Western Bank	131 Oliver St., Second Floor, Boston, MA 02110
Piper Sandler Companies	1251 Avenue of the Americas, 39th Floor New York, NY 10020
Portage Capital	25 Montgomery Ave Ste 202, Toronto, Ontario, M4R 0A1, Canada
PruVen Capital	777 California Ave Suite 250, Palo Alto, CA 94304
Ribbit Capital	364 University Ave, Palo Alto, CA 94301
Rishi Chandna	19319 Trentham Ave, Cerritos, CA 90703
RVO Health	1423 Red Ventures Drive, Fort Mill, SC 29707
Sagard Holdings	161 Bay Street, Suite 5000, Toronto, ON M5J 2S1
Silicon Valley Bank	505 Howard Street, Floor 3, San Francisco, CA 94105
Silver Lake	2775 Sand Hill Road, Suite 100. Menlo Park, CA 94025
Staple Street Capital	1290 6th Ave 10th fl, New York, NY 10104
StepStone	100 Painters Mill Road Suite 700, Owings Mills, MD 21117
T.Rowe Price	100 East Pratt Street Baltimore, Maryland 21202
Tarsadia Investments LLC	520 Newport Center Dr, Newport Beach, CA 92660
Trinity Capital	1N 1st Street, Floor 3. Phoenix, AZ 85004
TriplePoint Venture Growth BDC Corp	2755 Sand Hill Rd. Suite 150, Menlo Park, CA 94025
Vena Solutions	1971 Western Ave., #1125, Albany, NY 12203
Venture Lending and Leasing	104 La Mesa Drive Suite 102 Portola, CA 94028
Wells Fargo	420 Montgomery Street San Francisco, CA 94104
Western Tech	104 La Mesa Dr., Suite 102, Portola Valley, CA 94028
What if Ventures	6735 Salt Cedar Way, Building 1, Suite 300, Frisco, TX 75034