The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

| OMB APPROVAL | | |
|--------------------------|---------------|--|
| OMB Number: | 3235- 0076 | |
| Estimated average burden | | |
| hours per response: | 4.00 | |

| 1. Issuer's Identity | | | | | |
|----------------------------|------------------------|---------|------------------|---------------------------|--|
| | | | | | |
| CIK (Filer ID Number) | Previ Name | | X None | Entity Type | |
| <u>0001799455</u> | | | | X Corporation | |
| Name of Issuer | | | | Limited Partnership | |
| SF Insuretech Inc. | | | | Limited Liability Company | |
| Jurisdiction of Incorpora | tion/Organization | | | | |
| DELAWARE | | | | General Partnership | |
| Year of Incorporation/Or | ganization | | | Business Trust | |
| Over Five Years Ago | | | | Other (Specify) | |
| X Within Last Five Year | rs (Specify Year) 2019 | | | | |
| Yet to Be Formed | | | | | |
| 2. Principal Place of Bu | siness and Contact Ir | ıforma | ntion | | |
| Name of Issuer | | | | | |
| SF Insuretech Inc. | | | | | |
| Street Address 1 | | | Street Address 2 | | |
| 12011 SAN VICENTE BL | VD. #330 | | | | |
| City | State/Province/Cou | ıntry | ZIP/PostalCode | Phone Number of Issuer | |
| LOS ANGELES | CALIFORNIA | | 90049 | 424-394-3337 | |
| 3. Related Persons | | | | | |
| Last Name | First Nam | е | | Middle Name | |
| Smithson | Robert | | | | |
| Street Address 1 | Street Ad | dress 2 | 2 | | |
| 12011 San Vicente Blvd. # | 330 | | | | |
| City | State/Province/Country | | Country | ZIP/PostalCode | |
| Los Angeles | CALIFORNIA | | | 90049 | |
| Relationship: X Executi | ve Officer X Director | Prom | oter | | |
| Clarification of Response | e (if Necessary): | | | | |
| President and Chief Execut | ive Officer | | | | |
| Last Name | First Nam | е | | Middle Name | |
| Lyons | Gregory | | | | |
| Street Address 1 | Street Ad | dress ' | 2 | | |

| 12011 San Vicente Blvd. #330 | | | | |
|--|------------------------|---------------------------|--|--|
| • | State/Province/Country | ZIP/PostalCode | | |
| Los Angeles | CALIFORNIA | 90049 | | |
| Relationship: X Executive Officer X | Director Promoter | | | |
| Clarification of Response (if Necessar | y): | | | |
| Chief Financial Officer | | | | |
| Last Name | First Name | Middle Name | | |
| | Greg | | | |
| Street Address 1 | Street Address 2 | | | |
| 12011 San Vicente Blvd., Suite 330 | 01.1.15 | 71D/D / 10 1 | | |
| • | State/Province/Country | ZIP/PostalCode | | |
| | CALIFORNIA | 90049 | | |
| Relationship: Executive Officer X | Director Promoter | | | |
| Clarification of Response (if Necessar | y): | | | |
| Last Name | First Name | Middle Name | | |
| Macdonald | Murray | | | |
| Street Address 1 | Street Address 2 | | | |
| 12011 San Vicente Blvd., Suite 330 | | | | |
| • | State/Province/Country | ZIP/PostalCode | | |
| Los Angeles Relationship: Executive Officer X | CALIFORNIA | 90049 | | |
| Clarification of Response (if Necessar | | | | |
| , , | • | | | |
| 4. Industry Group | | | | |
| Agriculture | Health Care | Retailing | | |
| Banking & Financial Services | Biotechnology | Restaurants | | |
| Commercial Banking | Health Insurance | | | |
| X Insurance | | Technology | | |
| Investing | Hospitals & Physicians | Computers | | |
| Investment Banking | Pharmaceuticals | Telecommunications | | |
| Pooled Investment Fund | Other Health Care | Other Technology | | |
| Is the issuer registered as | Manufacturing | Travel | | |
| an investment company under the Investment Company | Real Estate | Airlines & Airports | | |
| Act of 1940? | Commercial | | | |
| ∏Yes | Commercial | Lodging & Conventions | | |
| Other Banking & Financial Serv | Construction | Tourism & Travel Services | | |
| Business Services | REITS & Finance | Other Travel | | |
| Energy | Residential | Other | | |
| Coal Mining | Other Real Estate | | | |
| Electric Utilities | | | | |

| Energy Conservation | |
|--|---|
| Environmental Services | |
| ☐ Oil & Gas | |
| Other Energy | |
| 5. Issuer Size | |
| Devenue Dense | Aggregate Net Accet Value Denge |
| Revenue Range OR No Revenues | Aggregate Net Asset Value Range No Aggregate Net Asset Value |
| \$1 - \$1,000,000 | \$1 - \$5,000,000 |
| \$1,000,001 - | |
| \$5,000,000 | \$5,000,001 - \$25,000,000 |
| \$5,000,001 - \$25,000,000 | \$25,000,001 - \$50,000,000 |
| \$25,000,001 - \$100,000,000 | \$50,000,001 - \$100,000,000 |
| Over \$100,000,000 | □ □ Over \$100,000,000 |
| X Decline to Disclose | Decline to Disclose |
| Not Applicable | Not Applicable |
| 6. Federal Exemption(s) and Exclusion(s | Claimed (select all that apply) |
| o. I ederal Exemption(s) and Exclusion(s | oranned (Select an triat apply) |
| | Investment Company Act Section 3(c) |
| Rule 504(b)(1) (not (i), (ii) or (iii)) | Section 3(c)(1) Section 3(c)(9) |
| Rule 504 (b)(1)(i) | Section 3(c)(2) Section 3(c)(10) |
| Rule 504 (b)(1)(ii) | Section 3(c)(3) Section 3(c)(11) |
| Rule 504 (b)(1)(iii) | |
| X Rule 506(b) | Section 3(c)(4) Section 3(c)(12) |
| Rule 506(c) | Section 3(c)(5) Section 3(c)(13) |
| Securities Act Section 4(a)(5) | Section 3(c)(6) Section 3(c)(14) |
| | Section 3(c)(7) |
| 7. Type of Filing | |
| 7. Type of Filing | |
| X New Notice Date of First Sale 2019-12- | 16 First Sale Yet to Occur |
| Amendment | |
| 8. Duration of Offering | |
| Does the Issuer intend this offering to last n | nore than one year? Yes X No |
| 9. Type(s) of Securities Offered (select al | l that apply) |
| X Equity | Pooled Investment Fund Interests |
| Debt | Tenant-in-Common Securities |
| Option, Warrant or Other Right to Acquir | e Another Security Mineral Property Securities |

| /2/2020 | SEC FORM D | |
|---|--|--------------------|
| Security to be Acquired Upon Exercise of Option, War or Other Right to Acquire Security | arrant Other (describe) | |
| 10. Business Combination Transaction | | |
| Is this offering being made in connection with a busines such as a merger, acquisition or exchange offer? | s combination transaction, Yes X No | |
| Clarification of Response (if Necessary): | | |
| 11. Minimum Investment | | |
| Minimum investment accepted from any outside investo | or \$0 USD | |
| 12. Sales Compensation | | |
| Recipient | Recipient CRD Number X None | |
| (Associated) Broker or Dealer X None | (Associated) Broker or Dealer CRD X None | |
| Street Address 1 | Street Address 2 | |
| City | State/Province/Country | ZIP/Postal Code |
| State(s) of Solicitation (select all that apply) Check "All States" or check individual States | Foreign/non-US | |
| 13. Offering and Sales Amounts | | |
| Total Offering Amount \$1,200,188 USD or ☐ Indef | inite | |
| Total Amount Sold \$1,200,188 USD | | |
| Total Remaining to be Sold \$0 USD or Indef | inite | |
| Clarification of Response (if Necessary): | | |
| Series Seed-1 Preferred Stock | | |
| 14. Investors | | |
| Select if securities in the offering have been or may investors, and enter the number of such non-accreding offering. | | |
| Regardless of whether securities in the offering have qualify as accredited investors, enter the total number offering: | | 5 |
| 15. Sales Commissions & Finder's Fees Expenses | | |
| Provide separately the amounts of sales commissions at known, provide an estimate and check the box next to the | | expenditure is not |
| Sales Commissions \$0 USD Estimate | | |
| Finders' Fees \$0 USD Estimate | | |
| Clarification of Response (if Necessary): | | |
| 16. Use of Proceeds | | |

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

| \$ | S0 USD Estimate |
|---------------------------------------|-----------------|
| Clarification of Response (if Necessa | ry): |

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

Signature and Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

| Issuer | Signature | Name of Signer | Title | Date |
|--------------------|-------------------|----------------|-------------------------|------------|
| SF Insuretech Inc. | /s/ Gregory Lyons | Gregory Lyons | Chief Financial Officer | 2020-01-10 |

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.