The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

#### **UNITED STATES SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549 **FORM D** 

### **Notice of Exempt Offering of Securities**

OMB APPRO	VAL
OMB Number:	3235- 0076
Estimated average but	ırden
hours per response:	4.00

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
0001724119			Corporation
Name of Issuer			Limited Partnership
Velocity Risk Underwriters	, LLC		H
Jurisdiction of Incorporati	on/Organization		X Limited Liability Company
DELAWARE			General Partnership
Year of Incorporation/Org	anization		Business Trust
Over Five Years Ago			Other (Specify)
X Within Last Five Years	(Specify Year) 2017		
Yet to Be Formed			
2 Principal Place of Rus	siness and Contact Informa	ation	
2. Fillicipal Flace of Bus	mess and Contact informa		
Name of Issuer			
Velocity Risk Underwriters	, LLC		
Street Address 1		Street Address 2	
20 BURTON HILLS BLVD			
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
NASHVILLE	TENNESSEE	37215	615-219-0518
3. Related Persons			
Last Name	First Name		Middle Name
Majors	Frank		W.
Street Address 1	Street Address	2	
20 Burton Hills Boulevard,	Suite 350		
City	State/Province/0	Country	ZIP/PostalCode
Nashville	TENNESSEE		37215
Relationship: Executive	e Officer X Director Prom	oter	
Clarification of Response	(if Necessary):		
Member of the Board of Ma	nagers		
Last Name	First Name		Middle Name
Hagood	P.		Gregory
Street Address 1	Street Address	2	

20 Burton Hills Boulevard, Suite 350 City State/Province/Country ZIP/PostalCode **TENNESSEE** 37215 Nashville Relationship: | Executive Officer | | Director | | Promoter Clarification of Response (if Necessary): Member of the Board of Managers Last Name First Name Middle Name Adolfo Pena Street Address 1 Street Address 2 20 Burton Hills Boulevard, Suite 350 City State/Province/Country ZIP/PostalCode Nashville **TENNESSEE** 37215 Executive Officer X Director Promoter Relationship: Clarification of Response (if Necessary): Member of the Board of Managers Last Name First Name Middle Name **Thomson** Christopher Street Address 1 Street Address 2 20 Burton Hills Boulevard, Suite 350 City State/Province/Country ZIP/PostalCode Nashville **TENNESSEE** 37215 Executive Officer X Director Promoter Relationship: Clarification of Response (if Necessary): Member of the Board of Managers Last Name First Name Middle Name Bowie Philip Street Address 1 Street Address 2 20 Burton Hills Boulevard, Suite 350 City State/Province/Country ZIP/PostalCode **TENNESSEE** Nashville 37215 Relationship: X Executive Officer X Director Promoter Clarification of Response (if Necessary): Member of the Board of Managers, Chief Executive Officer Last Name First Name Middle Name **Olipant** Alison Street Address 1 Street Address 2 2 20th Street North **Suite 1615** State/Province/Country City ZIP/PostalCode Birmingham **ALABAMA** 35203 Relationship: X Executive Officer | Director | Promoter Clarification of Response (if Necessary):

## Chief Underwriting Officer

,			
Last Name	First Name	Middle Name	
Jeffers	Kristi		
Street Address 1	Street Address 2		
20 Burton Hills Boulevard, Suite 350			
City	State/Province/Country	ZIP/PostalCode	
Nashville	TENNESSEE	37215	
Relationship: $\overline{\mathbf{X}}$ Executive Officer	Director Promoter		
Clarification of Response (if Neces	sary):		
Chief Administrative Officer			
Last Name	First Name	Middle Name	
Harden	Rod		
Street Address 1	Street Address 2		
20 Burton Hills Boulevard, Suite 350			
City	State/Province/Country	ZIP/PostalCode	
Nashville	TENNESSEE	37215	
Relationship: $\overline{\mathbf{X}}$ Executive Officer	Director Promoter		
Clarification of Response (if Neces	sary):		
Chief Claims Officer			
Last Name	First Name	Middle Name	
Reddy	Praveen		
Street Address 1	Street Address 2		
20 Burton Hills Boulevard, Suite 350			
City	State/Province/Country	ZIP/PostalCode	
Nashville	TENNESSEE	37215	
Relationship: X Executive Officer	Director Promoter		
Clarification of Response (if Neces	sary):		
Chief Information Officer			
Last Name	First Name	Middle Name	
Parker	Carolyn		
Street Address 1	Street Address 2		
20 Burton Hills Boulevard, Suite 350			
City	State/Province/Country	ZIP/PostalCode	
Nashville	TENNESSEE	37215	
Relationship: $\overline{\mathbf{X}}$ Executive Officer	☐ Director ☐ Promoter		
Clarification of Response (if Neces	sary):		
Executive Vice President of Underwrit	ing		
4. Industry Group			
	Health Care	Пъ:.	
Agriculture		Retailing	
Banking & Financial Services	Biotechnology		

Restaurants Commercial Banking Health Insurance Technology Insurance Hospitals & Physicians Investing Computers Pharmaceuticals Investment Banking Telecommunications Pooled Investment Fund Other Health Care Other Technology Is the issuer registered as Manufacturing Travel an investment company under Real Estate the Investment Company Airlines & Airports Act of 1940? Commercial Lodging & Conventions Yes No Construction Tourism & Travel Services Other Banking & Financial Services **REITS & Finance Business Services** Other Travel Residential Energy Other Coal Mining Other Real Estate **Electric Utilities Energy Conservation Environmental Services** Oil & Gas Other Energy 5. Issuer Size OR Revenue Range Aggregate Net Asset Value Range No Aggregate Net Asset Value No Revenues \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 -\$5,000,001 - \$25,000,000 \$5,000,000 \$5.000.001 -\$25,000,001 - \$50,000,000 \$25,000,000 \$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000 Over \$100,000,000 Over \$100,000,000 Decline to Disclose Decline to Disclose Not Applicable Not Applicable 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii) or (iii)) Investment Company Act Section 3(c) Rule 504 (b)(1)(i) Section 3(c)(1) Section 3(c)(9) Rule 504 (b)(1)(ii) Section 3(c)(2) Section 3(c)(10) Rule 504 (b)(1)(iii) Section 3(c)(11) Section 3(c)(3) X Rule 506(b) Rule 506(c) Section 3(c)(4) Section 3(c)(12) Securities Act Section 4(a)(5) Section 3(c)(13) Section 3(c)(5)

SEC FORM D

1/23/2018

Secti	on 3(c)(6) Section 3(c)(14)		
Section 3(c)(7)			
7. Type of Filing			
X New Notice Date of First Sale 2018-01-15 First S	Sale Yet to Occur		
Amendment			
8. Duration of Offering			
o. Burdion of Ghorning			
Does the Issuer intend this offering to last more than on	e year? Yes X No		
9. Type(s) of Securities Offered (select all that apply)			
X Equity	Pooled Investment Fund Interests		
Debt	Tenant-in-Common Securities		
Option, Warrant or Other Right to Acquire Another So	· H		
Security to be Acquired Upon Exercise of Option, Wa or Other Right to Acquire Security	Other (describe)		
	Class B, C and D Units		
10. Business Combination Transaction			
le this effective hairs made in accompation with a horizon			
Is this offering being made in connection with a busines such as a merger, acquisition or exchange offer?	s combination transaction, Yes X No		
Clarification of Response (if Necessary):			
11. Minimum Investment			
11. Millimum investment			
Minimum investment accepted from any outside investo	or \$0 USD		
12. Sales Compensation			
Recipient	Recipient CRD Number X None		
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number	ne	
Street Address 1	Street Address 2		
City	State/Province/Country	ZIP/Postal Code	
State(s) of Solicitation (select all that	_		
apply) Check "All States" or check individual States	Foreign/non-US		
States			
13. Offering and Sales Amounts			
Total Offering Amount USD or X Inde	finite		
Total Amount Sold \$8,340,000 USD	iii iii e		
Total Remaining to be Sold USD or $\overline{X}$ Indef	finite		
Clarification of Response (if Necessary):			

14. Investors
14. IIIVestors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD  Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

#### **Terms of Submission**

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking
  to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Velocity Risk Underwriters, LLC	Kristi Jeffers	Kristi Jeffers	See Clarification Box in Item # 3	2018-01-19

# Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

<sup>\*</sup> This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.