The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549 **FORM D**

Notice of Exempt Offering of Securities

OMB APPROVAL			
OMB Number:	3235- 0076		
Estimated average burden			
hours per response:	4.00		

1. Issuer's Identity			
CIK (Filer ID Number)	Previous Names	X None	Entity Type
<u>0001727266</u>			Corporation
Name of Issuer			Limited Partnership
Merlinio Technologies, LLC			H
Jurisdiction of Incorporation	/Organization		X Limited Liability Company
VIRGINIA			General Partnership
Year of Incorporation/Organ	ization		Business Trust
Over Five Years Ago			Other (Specify)
Within Last Five Years (S	Specify Year) 2016		_
Yet to Be Formed			
<u> </u>			
2. Principal Place of Busin	ess and Contact Inform	ation	
Name of Issuer			
Merlinio Technologies, LLC			
Street Address 1		Street Address 2	
6802 PARAGON PLACE, SUI	ITE 410		
City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
RICHMOND	VIRGINIA	23230	8776558500
3. Related Persons			
Last Name	First Name		Middle Name
Ansell	Jonathan		Michael
Street Address 1	Street Address	2	
6802 Paragon Place, Suite 410			
City	State/Province/	Country	ZIP/PostalCode
Richmond	VIRGINIA		23230
Relationship: X Executive (Officer Director Prom	noter	
Clarification of Response (if	Necessary):		
4. Industry Group			
Agriculture	Health	Care	☐ Potoiling
Banking & Financial Serv		technology	Retailing
Danking & Financial Serv	lices Bioi	leci ii lology	

1/9/2018 SEC FORM D Restaurants Commercial Banking Health Insurance Technology Insurance Hospitals & Physicians Investing Computers Pharmaceuticals Investment Banking Telecommunications Pooled Investment Fund Other Health Care Other Technology Is the issuer registered as Manufacturing Travel an investment company under Real Estate the Investment Company Airlines & Airports Act of 1940? Commercial Lodging & Conventions Yes No Construction Tourism & Travel Services Other Banking & Financial Services **REITS & Finance Business Services** Other Travel Residential Energy Other Coal Mining Other Real Estate **Electric Utilities Energy Conservation Environmental Services** Oil & Gas Other Energy 5. Issuer Size OR Revenue Range Aggregate Net Asset Value Range No Aggregate Net Asset Value No Revenues \$1 - \$1,000,000 \$1 - \$5,000,000 \$1,000,001 -\$5,000,001 - \$25,000,000 \$5,000,000 \$5.000.001 -\$25,000,001 - \$50,000,000 \$25,000,000 \$25,000,001 -\$50,000,001 - \$100,000,000 \$100,000,000 Over \$100,000,000 Over \$100,000,000 Decline to Disclose Decline to Disclose Not Applicable Not Applicable 6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply) Rule 504(b)(1) (not (i), (ii) or (iii)) Investment Company Act Section 3(c) Rule 504 (b)(1)(i) Section 3(c)(1) Section 3(c)(9) Rule 504 (b)(1)(ii) Section 3(c)(2) Section 3(c)(10) Rule 504 (b)(1)(iii) Section 3(c)(11) Section 3(c)(3) X Rule 506(b) Rule 506(c) Section 3(c)(4) Section 3(c)(12) Securities Act Section 4(a)(5) Section 3(c)(13) Section 3(c)(5)

Section	on 3(c)(6) Section 3(c)(14)						
Section 3(c)(7)							
7. Type of Filing							
X New Notice Date of First Sale 2017-12-28 First S Amendment	ale Yet to Occur						
8. Duration of Offering							
Does the Issuer intend this offering to last more than one	e year? Yes X No						
9. Type(s) of Securities Offered (select all that apply)							
Equity X Debt X Option, Warrant or Other Right to Acquire Another Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security	· 🗎 · · · ·						
10. Business Combination Transaction							
Is this offering being made in connection with a business such as a merger, acquisition or exchange offer? Clarification of Response (if Necessary):	s combination transaction, Yes X No						
11. Minimum Investment							
Minimum investment accepted from any outside investo	r \$25,000 USD						
12. Sales Compensation							
Recipient	Recipient CRD Number X None						
(Associated) Broker or Dealer X None	(Associated) Broker or Dealer CRD Number						
Street Address 1	Street Address 2	717/7					
City	State/Province/Country	ZIP/Postal Code					
State(s) of Solicitation (select all that apply) Check "All States" or check individual States	Foreign/non-US						
13. Offering and Sales Amounts							
Total Offering Amount \$750,000 USD or Indefinition Indefi	ite						
Total Remaining to be Sold \$425,000 USD or Indefini	ite						
Clarification of Response (if Necessary):							
14 Investors							

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finder's Fees Expenses
Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$0 USD Estimate
Finders' Fees \$0 USD Estimate
Clarification of Response (if Necessary):
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$0 USD Estimate
Clarification of Response (if Necessary):
Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

Issuer	Signature	Name of Signer	Title	Date
Merlinio Technologies, LLC	/s/ Jonathan M. Ansell	Jonathan M. Ansell	Manager	2018-01-08

Issuer Signature Name of Signer Title Date
Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

^{*} This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.